



FRIDAY, NOVEMBER 12

- 11:00 AM EST — **Welcome and Introduction**
- 11:15 AM EST — **Rentier Class vs. Entrepreneurial Class: Tomorrow's Trade-Offs**
› Facilitated by Robert Nason, McGill University
- **NextGen Intentions in the Family Enterprise**
› Facilitated by David C. Bentall, Next Step Advisors
- 12:00 PM EST — **Our Future and the Family Enterprise**
› Facilitated by Caroline Phaneuf, Crysalia
- **Shared Responsibility, Skills and Horizontal Management**
› Facilitated by Devin De Ciantis, Lansberg Gersick & Associates
- 12:45 PM EST — **From Parents to Partners**
› Facilitated by Karen Macdonald, Viewpoint Investment Partners Corp.
- **Managing Drive and the Family Enterprise**
› Facilitated by Michelle Osry, Deloitte Canada

SATURDAY, NOVEMBER 13

- 10:00 AM EST — **Less Inequity, More Opportunity**
› Facilitated by Thierry Malleret, Monthly Barometer
- **Founding a Legacy**
› Facilitated by Judi Cunningham, Telos Group
- 10:45 AM EST — **Enabling the Next Generation**
› Facilitated by Peter Jaskiewicz, University of Ottawa
- **Are Families Doing Enough?**
› Facilitated by Helen Antoniou, Elenico Consulting and Author
- 11:30 AM EST — **Championing Sustainable Development Goals in Family Enterprises**
› Facilitated by Bernie Geiss, Cove Continuity Advisors Inc.
- **Women's Evolving Roles in Family Enterprises**
› Facilitated by Michelle Langdon, Wellth Works
- 12:15 PM EST — **Closing and Key Insights**

Hosted by



**FAMILY
ENTERPRISE
CANADA**

Powered by



**MONTHLY
BAROMETER**



**FAMILY
ENTERPRISE
FOUNDATION**